

The Premier Meeting Across All Stakeholders in Immuno-Oncology March 24-26, 2025, Boston Sheraton Hotel, Boston, MA



# **2025 Event Highlights**

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#### Welcome

In this special report, we provide a summary of the highlights from the 11th annual Immuno-Oncology 360° (IO360°), March 24-26, 2025 at the Sheraton Boston Hotel in Boston, MA. The summit brought together leaders from the science and business communities for a comprehensive program focused on data-driven advancements in immuno-oncology.

**Day One** opened with Dr Crystal Mackall, Stanford University, receiving the inaugural IO360° Lifetime Achievement award, which honors leaders whose groundbreaking contributions have profoundly shaped immuno-oncology. In her keynote, Dr Mackall presented data on her CAR T work targeting GD2 for the treatment of diffuse midline gliomas and research into blocking macrophage phagocytosis of T cells.

MUSC Hollings Cancer Center's **Dr William**Hawkins provided a fundamental overview on neoantigen vaccines for pancreatic cancer. Delphi Ventures's **Dr Deepa Pakianathan** presented the fundamental principles of ADC design and key strategies for efficacy. Novartis' **Dr Chaitanya Divgi** discussed the immunological effects of radiopharmaceuticals. A panel discussion focused on Project Optimus, and how to balance innovation and practicality in IO dose selection.

Day Two began with insights from Pfizer's Chief Strategy and Innovation Officer, Dr Andrew Baum, who spoke about the company's evolving business development strategy in IO. Eikon Therapeutics' Dr Roy Baynes and Truist Securities' Asthika Goonewardene dove into the impact of bispecific antibodies targeting PD-1 and VEGF for the IO landscape and market dynamics, and Dr Graig Suvannavejh, Mizuho Securities USA, gave an overview of the biotech markets and IO outlook.

Dr Baum and **Dr Axel Hoos**, formerly of Scorpion Therapeutics, each led panel discussions on M&A, partnerships and biotech investments in IO, and navigating the IO investing/fundraising environment in 2025, respectively. At the annual IO360° debate, J&J Innovative Medicine's **Dr Charles Drake** and **Dr Alexander Eggermont**, Princess Máxima Center for Pediatric Oncology / UMC Utrecht, Utrecht University, argued the merits of monotherapy versus combination therapy in treatment efficacy and IO innovation.

Starting **Day Three**, **Dr Elliott Norry**, Adaptimmune, presented the organization's advancements in TCR-based cell therapy, highlighting the recent FDA approval of afamitresgene autoleucel. **Dr Georg Schett**, Uniklinikum Erlangen and FAU Erlangen-Nürnberg, showcased the potential of CAR-T in addressing unmet needs in autoimmune diseases.

A panel discussion focused on navigating IO drug development in a saturated field. Dr Eggermont spoke about neoadjuvant immunotherapy clinical developments. **Dr Christine Ward**, Moderna, led a panel on advancing cancer vaccines and neoantigen therapies. **Dr Zhen Su** gave a progress update on TCR-targeted bispecific antibody monotherapy in solid tumors. Dr Drake closed the program with a presentation on solid tumor CD3 redirectors.

For the first time, IO360° introduced poster sessions to the program as an additional platform to share scientific advancements. Across **multiple tracks**, IO360° speakers presented on: novel IO technologies; new tech in transformational biology; oncology clinical operations; breakthroughs in translational science, imaging and biomarkers; IO cell therapy and innovations in process to generate cell therapies; and innovations in cell types employed in cell therapies.

We are pleased to share **highlights from IO360° 2025**. A big thank you to everyone who participated in this year's event.

Sincerely,

The IO360° team

Danny McCarthy Multimedia Editor

Valerie Bowling
Executive Director

Meredith Sands Executive Director, Strategic Partnerships

Elizabeth Bard Vice President, Sales **Kate Woda** Senior Director

**BreAnna Bugbee-Barrett** Senior Conference & Multimedia Marketing Manager

Adam Kolanko Vice President, Sales

**Shelby Casabura** Strategic Partnership Associate

## **Photo Gallery**

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For more photos, <u>click here</u>



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#### Co-Chairs:

- · Axel Hoos, MD, PhD, Former CEO, Scorpion Therapeutics
- William Ho, MBA, President & CEO, IN8Bio
- Theresa LaVallee, PhD, Chief Development Officer, Coherus BioSciences
- Christine Ward, PhD, VP, Head of Translational Medicine Therapeutics & Oncology Development, Moderna

#### **Presenting the IO360° Lifetime Achievement Award Presenter:**

• Rosanna Ricafort, MD, VP and Head, Hematology and Cellular Therapy Development, BMS

# Opening Keynote on Evolution and Future Directions in Cell Therapy:

 Crystal Mackall, MD, FAAP, FAACR, Ernest and Amelia Gallo Family Professor and Professor of Pediatrics and Medicine; Founding Director, Stanford Center for Cancer Cell Therapy; Director, Parker Institute for Cancer Immunotherapy @ Stanford; Associate Director, Stanford Cancer Institute, Stanford University

#### **TCR-Based Cell Therapy Keynote on Transforming Treatment for Solid Tumors:**

• Elliot Norry, MD, FACP, CMO, Adaptimmune LLC

#### Strategic Vision and Innovation in IO:

Andrew Baum, MD, Chief Strategy and Innovation Officer, Pfizer

#### **CAR-T** in Autoimmune Diseases Keynote:

 Prof. Dr. Georg Schett, VP Research FAU and Head of Department of Medicine 3 – Rheumatology and Immunology, Uniklinikum Erlangen and FAU Erlangen-Nürnberg

#### **Fundamental Biology Talk:**

 William Hawkins, MD, Deputy Director, Hollings Cancer Center; Vice Chair of Clinical Affairs, Department of Surgery, AR Folk Professor of Surgery, MUSC Hollings Cancer Center

"It's an intimate setting where innovative life science companies share their extraordinary and painstaking work to fight deadly cancers alongside many companies that support their efforts with the same dedication."

Julia O'Lynn, Image Analysis Group

#### **Designing Best in Class ADCs for IO:**

 Deepa Pakianathan, PhD, Managing Partner and CEO/Co-Founder, Delphi Ventures / Stealth Oncology Company

#### **Immunological Effects of Radiopharmaceuticals:**

Chaitanya Divgi, Sr Strategic Expert, Therapeutic Innovation, Novartis

#### **Balancing Innovation and Practicality in IO Dose Selection:**

- Gideon Blumenthal, MD, VP, Clinical Development Oncology, Merck Research Labs
- Andrea Ferris, President & CEO, LUNGevity
- Greg Goldmacher, MD, PhD, MBA, Associate VP, Clinical Research; Head, Clinical Imaging & Pathology, Merck Research Laboratories
- Ryan Sullivan, MD, Director, Center for Melanoma / Associate Professor, Massachusetts General Hospital / Harvard Medical School
- Wim Vos, PhD, CEO, Radiomics.bio

#### **Track Chairs:**

- David Leung, MD, PhD, Head of Imaging, Daiichi Sankyo
- Raluca Verona, PhD, Head, Oncology Precision Medicine Group, AbbVie
- Andy Lee, SVP, Head of Global Clinical Trial Operations, Merck & Co., Inc.
- Carol Haddad, Executive Director, Oncology Clinical Sciences and Study Management, Merck Research Laboratories
- Marisa Dolled-Filhart, PhD, Global Team Lead, Early Oncology; Asset and Portfolio Management, Daiichi Sankyo US
- Leon 'Jun' Tang, PhD, Founder / Scientific Advisor, InScienceWeTrust BioAdvisory / Mianus Capital
- Rachel Salazar, DHSc, SVP, R&D Strategy & Operations, Bicara Therapeutics
- Michael Kalos, PhD, Managing Director, Next Pillar Consulting
- Rosanna Ricafort, MD, VP and Head, Hematology and Cellular Therapy Development, BMS
- Samik Upadhaya, PhD, Director of Scientific Affairs, Cancer Research Institute (CRI)
- Hanif Gabrani-Juma, BEng, MASc, Associate Director Translational Medicine Strategy Radiology Imaging & AI, Oncology R&D Cancer Biomarker Development, AstraZeneca
- Christine Ward, PhD, VP, Head of Translational Medicine Therapeutics & Oncology Development, Moderna
- Theresa LaVallee, PhD, Chief Development Officer, Coherus BioSciences

#### **IO Novel Technologies Showcase:**

- Oliver Bohnsack, MD, PhD, MBA, Vice President, Scientific and Medical Services, Head of Oncology, Perceptive
- Dongxiao Feng, Vice President, GenoBioTX
- Jennifer L. Frahm, PhD, Director of Global Field Applications, Standard BioTools
- Lan Huang, PhD, Chairwoman, CEO & Co-Founder, BeyondSpring Inc.
- Petr Jordan, PhD, CTO, Onc.Al
- Ramji Srinivasan, Co-founder and CEO, Teiko.bio
- Tad George, PhD, Senior VP, Biology R&D, RareCyte
- Maria Karasarides, PhD, Scientific Advisor, Picture Health
- Adam Laing, PhD, CSO and Co-Founder, IMU Biosciences
- Timothy London, PhD, Director of Molecular Biology & Cell Engineering, RoukenBio
- Jennifer Stewart, PhD, VP, Flow Cytometry Strategy, TD2

#### Women Leaders in IO Panel:

- Christine Ward, PhD, VP, Head of Translational Medicine Therapeutics & Oncology Development, Moderna
- Helena Chaye, PhD, JD, CEO, Kalivir Immunotherapeutics
- Rachel Humphrey, MD, President and Founding CEO, Normunity
- Randi Isaacs, MD, Chief Medical Officer, Werewolf Therapeutics
- Ashley Lakner, PhD, Head, Oncology Discovery pRED Oncology, Roche

#### **New Tech in Transformational Biology:**

- Raluca Verona, PhD, Head, Oncology Precision Medicine Group, AbbVie
- Gordon J Freeman, PhD, Professor of Medicine, Division of Hematologic Malignancies,
   Department of Medical Oncology, Dana-Farber Cancer Institute / Harvard Medical School
- Robert Getts, PhD, Co-Founder & Chief Platform Technologies Officer, Code Biotherapeutics
- Tatiana Novobrantseva, PhD, CSO, NextPoint Therapeutics

#### **Oncology Clinical Operations:**

- Carol Haddad, Executive Director, Oncology Clinical Sciences and Study Management, Merck Research Laboratories
- Andy Kinley, PhD, Vice President of Operational Strategy, Precision for Medicine

#### "I valued the balance of science & business."

Melissa Hayes, NextPoint Therapeutics

- Nathanial "Nat" Ramuthaga, Med.Sci. & Pr.Sci.Nat., Clinical Operations Portfolio Leader (COPL) PDG, SA & SSA, Geo Lead South Africa & SSA, APO & CoE Country Lead, Roche
- Millie Shultz, Head of Americas, Site and Country Operations, Oncology Division, Pfizer
- Sarah A. White, MPH, Executive Director, Multi-Regional Clinical Trials Center, Brigham and Women's Hospital and Harvard (MRCT Center)
- Marta Arias-Salgado, Head, Global Clinical Supply, Merck Research Labs
- Samit Bhatt, PharmD, MBA, VP, Clinical Trial Patient Solutions, Myonex
- Luisa Freitas dos Santos, PhD, Head, Clinical Supply, GSK
- Michael Ku, PharmD, MBA, Head, Global Clinical Supply, Pfizer
- Richard Walovitch, PhD, CSO, Voiant
- Scott K Pruitt, MD, PhD, AVP & Head, Translational Oncology, Merck Research Laboratories
- JD Alvarez, MD, PhD, Global Head, Companion Diagnostics, Daiichi Sankyo US
- Erin Grath, Senior Director Regulatory Affairs, Merck & Co., Inc.
- John Simmons, PhD, Global VP, Biopharma Partnerships, Natera
- Adrelia Allen, PharmD, Executive Director, Clinical Trial Patient Diversity, Global Clinical Trial Operations, Merck Research Laboratories
- Brittany Gerald-Lewis, Associate Director, Clinical Trial Health Equity, Moderna
- Julie Martin, MSc, MBA, President & CEO, Scimega Research
- Jeanne Regnante, Founder / Strategic Health Equity Advisor, Patient 3i, LLC / Tigerlily Foundation
- James Riddle, MCSE, CIP, CPIA, CRQM, Senior Vice President, Global Review Operations, Advarra
- Christine Gause, PhD, VP, Late Development Statistics, Merck
- Jie Ding, PhD, SVP, Biometrics, InxMed
- Ellie Stukalin, PhD, Associate Director, Biostatistics, Takeda Pharmaceuticals
- Ramachandran Suresh, PhD, Therapy Area Head, Oncology and Hematology Biostatistics, Amgen

#### **Breakthroughs in Translational Science, Imaging & Biomarkers:**

- Anne-Marie Martin, PhD, SVP & Global Head, Precision Medicine, R&D, GSK
- Gregory Frank, PhD, Global Scientific Partnering Strategy, Immuno-Oncology, GE HealthCare
- Ben Glass, VP, Product and Translational Research, PathAl
- Catherine Hines, PhD, Executive Director and Head, Clinical Imaging, GSK
- Jayant Narang, MD, Sr Medical Director, Clinical Oncology Imaging Lead, Preclinical and Translational Sciences, Takeda Pharmaceuticals
- David Rimm, MD, PhD, Professor of Pathology, Director of Pathology Tissue Services & Director of Translational Pathology, Yale School of Medicine

- David Shames, PhD, VP, Global Head of Biomarkers and CDx Development, Beigene
- Kirsteen Maclean, PhD, Principal Scientist, Scientific Affairs, NeoGenomics
- Jonathan Rosenberg, MD, Chief, Genitourinary Oncology Service, Division of Solid Tumor Oncology, Memorial Sloan Kettering Cancer Center
- Swayampakula Ramakanth, PhD, Managing Director, Equity Research, H.C. Wainwright & Co.

# Bispecific Antibodies Targeting PD-1 and VEGF: Impact for the IO Landscape and Market Dynamics:

- Roy Baynes, MD, PhD, EVP & CMO, Eikon Therapeutics
- Asthika Goonewardene, MBA, Managing Director, Senior Biotech Analyst, Truist Securities

#### **Biotech Markets & IO Outlook:**

 Graig C. Suvannavejh, PhD, Managing Director, Equity Research Biopharmaceuticals & Biotechnology, Mizuho Securities USA

#### **Poster Presenters:**

- David A. Braun, MD, PhD, Louis Goodman and Alfred Gilman Yale Scholar & Assistant Professor of Medicine, Pathology, and Urology, Yale School of Medicine
- Jay Fine, PhD, President, Research & Development, Evolvelmmune Therapeutics
- Chiquita Hanindya, Scientist, Cell Biology, BlueWhale Bio
- Gopal Krishnan, PhD, Manager, Biologics, Promega
- Ramji Srinivasan, Co-founder and CEO, Teiko.bio
- Kristen Wangerin, PhD, Senior Imaging Technology Leader, Pharmaceutical Diagnostics, GE HealthCare
- Alia Zander, PhD, Senior Data Scientist, Machine Learning, Tempus
- Jenny Zilberberg, PhD, Head of Research, Imvax, Inc.

#### 10360° Biotech Showcase:

- Tony Arulanandam, PhD, CEO and Founder, Synaptimmune Therapeutics
- Victor Goldmacher, Chief Scientific Officer, ImmuVia, Inc.
- Vikram Kansra, PhD, Founder & CEO, Vicero Bio
- Kuldeep Neote, PhD, CEO, Diadem Biotherapeutics
- Pan Pan, PhD, MBA, SVP, Head of Business Development, OncoC4

"I loved the end-to-end multiperspective topics in a variety of formats. I felt inspired by the thought-leaders and industry."

Natalie Hecht, Immatics

#### **Business Development Strategies in IO:**

- Andrew Baum, MD, Chief Strategy and Innovation Officer, Pfizer
- Rick Aldridge, MBChB, Managing Director, Healthcare, Lazard
- Rakhshita Dhar, Senior Director, Venture Investments, Health, Leaps by Bayer
- Emmett Schmidt, MD, PhD, VP, Clinical Oncology and Lead, External Collaborations, Merck
- Gayatri Varma, PhD, Executive Director and Head of Transactions, Oncology R&D, AstraZeneca
- Evan Zisholtz, JD, VP, Global Business Development, Immunai

#### **Navigating Immuno-Oncology Investments in 2025:**

- Axel Hoos, MD, PhD, Former CEO, Scorpion Therapeutics
- Kalli Dircks, Managing Director, Global Capital Markets, Morgan Stanley
- Carl Gordon, PhD, CFA, Managing Partner, OrbiMed Advisors LLC
- Rajiv Kaul, Portfolio Manager, Equity Division, Fidelity Investments

#### **Breakthroughs in Translational Science, Imaging and Biomarkers:**

- Nina Shah, MD, Global Head of Multiple Myeloma Clinical Development and Strategy, Hematology R&D, AstraZeneca
- Dejan Knezevic, PhD, Senior Director, Pharma Partnerships, Natera
- Vipul Baxi, MBA, Executive Director, Computational Imaging and Digital Biomarkers, Amgen
- Sharon Benzeno, PhD, MBA, Chief Commercial Officer, Immune Medicine, Adaptive Biotechnologies
- Olga Kubassova, PhD, Founder and President, Image Analysis Group
- B. Dusty Majumdar, PhD, CEO, PredxBio

#### IO Cell Therapy:

- Arjun Goyal, MD, MPhil, MBA, Former Co-founder & Managing Director, Vida Ventures
- Sarah Warren, PhD, Senior Director, Corporate Development Lead, Cell Therapy Search and Evaluation, Kite Pharma / Gilead Sciences
- Michael Kalos, PhD, Managing Director, Next Pillar Consulting
- Gwendolyn Binder, PhD, President, Science & Technology, Cabaletta Bio
- Greg Sawyer, PhD, Chief BioEngineering Officer, Chair, Department of BioEngineering, Moffitt Cancer Center
- Serena De Vita, MD, PhD, VP, Global Franchise Head and Global Clinical Strategy Head, Late Development Oncology, Cell Therapy, AstraZeneca
- Arvind Natarajan, PhD, MBA, SVP, Process and Analytical Development, Iovance Biotherapeutics Inc
- Sarah Warren, PhD, Senior Director, Corporate Development Lead, Cell Therapy Search and Evaluation, Kite Pharma / Gilead Sciences

#### **Breakthroughs in Translational Science, Imaging and Biomarkers:**

- Ashley Lakner, PhD, Head, Oncology Discovery pRED Oncology, Roche
- Kristen Wangerin, PhD, Senior Imaging Technology Leader, Pharmaceutical Diagnostics, GE HealthCare
- John Mumm, PhD, President & CEO, DEKA Biosciences
- Siraj Ali, MD, PhD, Global VP of Translational Medicine, Lunit
- Erik Manting, PhD, CEO, Mendus
- Mark Landers, VP, Precision Medicine, Akoya Biosciences Inc.
- William Ho, MBA, President & CEO, IN8Bio
- Kristin Price, Senior Product Director, Guardant Health
- Zdravka Medarova, PhD, CSO & Co-founder, TransCode Therapeutics

#### **Innovations in Process to Generate Cell Therapies:**

- Saba Ghassemi, PhD, Research Assistant; Professor of Pathology and Laboratory Medicine, Perelman School of Medicine, University of Pennsylvania
- Maurits Geerlings, MD, MBA, President & CEO, NanoCell Therapeutics, Inc.
- Andrew Scharenberg, MD, Co-Founder & CEO, Umoja Biopharma
- Yevgeny Brudno, PhD, Associate Professor, University of North Carolina at Chapel Hill and North Carolina State University
- Birgit Schultes, PhD, SVP, Head of Cell Therapies, Intellia Therapeutics

#### Innovations in Cell Types Employed in Cell Therapies:

- Ruben Rodriguez, PhD, Head of Research, cTRL Therapeutics
- Joanne Smith-Farrell, PhD, CEO & Director, Be Bio
- Aaron Cooper, PhD, VP, Early Discovery, ArsenalBio

#### **IO360° Annual Debate – Monotherapy vs Combination Therapies in IO:**

- Charles Drake, MD, PhD, VP, Immuno-Oncology, J&J Innovative Medicine
- Alexander Eggermont, MD, PhD, CSO / Professor, Clinical & Translational Immunotherapy,
   Princess Máxima Center for Pediatric Oncology / UMC Utrecht, Utrecht University
- David Feltquate, MD, PhD, CMO, iTeos Therapeutics

#### Navigating IO Drug Development for Biotechs in a Saturated Field:

- Sarah Warren, PhD, Senior Director, Corporate Development Lead, Cell Therapy Search and Evaluation, Kite Pharma / Gilead Sciences
- Roy Baynes, MD, PhD, EVP & CMO, Eikon Therapeutics

- Sharon Benzeno, PhD, MBA, Chief Commercial Officer, Immune Medicine, Adaptive Biotechnologies
- Rachel Humphrey, MD, President and Founding CEO, Normunity
- Theresa LaVallee, PhD, Chief Development Officer, Coherus BioSciences

#### PRAME TCR-Ts for Patients with Solid Cancers:

• Delfi Krishna, PhD, MBA, Vice President Late-Stage Development, Immatics Biotechnologies

#### The Next Generation of CTLA-4 and PD1 Inhibition

• John Kurland, PhD, VP, Global Product Leader IO - GI and Head and Neck Cancers, AstraZeneca

#### Oral HPK1 inhibitor As Monotherapy and Combination For Advanced Solid Tumors:

 David A. Braun, MD, PhD, Louis Goodman and Alfred Gilman Yale Scholar & Assistant Professor of Medicine, Pathology, and Urology, Yale School of Medicine

#### **Clinical and Translational Learnings During Development of Abecma:**

Timothy Campbell, MD, PhD, VP, Hematology and Cell Therapy, Early Clinical Development, BMS

#### CHS-114 Treatment in HNSCC Patients with and without Toripalimab:

Varun Kapoor, PhD, Senior Director, Translational Medicine, Coherus Biosciences

#### Targeting CTLA-4+ Tregs to Overcome MSS CRC Resistance:

Peter (Peizhi) Luo, PhD, Chairman, CEO & President of R&D, Adagene

#### **IO Clinical Advancements:**

- Alexander Eggermont, MD, PhD, CSO / Professor, Clinical & Translational Immunotherapy,
   Princess Máxima Center for Pediatric Oncology / UMC Utrecht, Utrecht University
- Christine Ward, PhD, VP, Head of Translational Medicine Therapeutics & Oncology Development, Moderna
- Laureen Ojalvo, MD, PhD, Executive Medical Director, Oncology Clinical Development, Moderna Therapeutics
- Wei Zheng, PhD, Head of Oncology Bioinformatics, Moderna Therapeutics
- Zhen Su, MD, MBA, CEO & Director, Marengo Therapeutics
- Charles Drake, MD, PhD, VP, Immuno-Oncology, J&J Innovative Medicine

### Thank you to the IO360° 2025 **Sponsoring Companies**

















































































































### SAVE THE DATE FOR 2026



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